



## **Professional Advisors Council**

The Professional Advisors Council is a group of individuals from the legal, accounting, investment and financial planning professions who have taken the time to learn about Ronald McDonald House at Stanford and wish to help potential donors understand how planned gifts and other estate gifts may benefit the House as well as the donor and their families.

### **Membership Benefits**

- Recognition as a Professional Advisor Council Member on our website and other Ronald McDonald House at Stanford literature
- Referrals of potential donors who need estate planning advice
- The ability to use your professional skills to help us provide a home-away-from-home and supportive community for families of children with life-threatening illnesses receiving specialized treatment at local hospitals

### **Membership Qualifications**

You qualify for a three-year member in our Professional Advisory Council based on the following:

- You are in the legal, accounting, investment or financial planning profession
- You recently visited the House (your three-year membership term will begin on the date of your last visit)
- Attend one of our First Friday Lunches held each month that lasts approximately 90 minutes and includes a tour and an informal lunch discussion (details on the enclosed membership form)

If you would like to be eligible to receive referrals, you must also agree to provide any referral from the House with a complimentary one-hour meeting to discuss that client's needs.



## Professional Advisors Council

I am confirming my desire to be listed as a member of the Professional Advisors Council for the Ronald McDonald House at Stanford. I understand that my membership is good for three years from the date of my most recent on-site visit to the House.

\_\_\_ I visited the Ronald McDonald House at Stanford on \_\_\_\_\_

\_\_\_ I plan to visit the Ronald McDonald House at Stanford on:

\_\_\_ First Friday Lunch, 11:30 a.m. – 1:00 p.m.  
(Visit [www.ronaldhouse.net](http://www.ronaldhouse.net) for upcoming dates)

\_\_\_ I would like to become a member, but can't make a First Friday Lunch. Please send me information on other upcoming opportunities to see the House

Member Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Street Address: \_\_\_\_\_

City, State, ZIP: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email Address: \_\_\_\_\_

Although not required to be a member, those members who have indicated a willingness to provide a one-hour complimentary consultation to potential Ronald McDonald House donors regarding estate planning and estate gifts to the House will be put on a special referral list. If you would like to be on this list, please indicate below:

\_\_\_ I would be happy to provide a one-hour complimentary consultation to potential donors who have questions on estate planning or planned giving opportunities

Thank you for joining the Professional Advisors Council for the Ronald McDonald House at Stanford.

**Please return your completed form to:**

**Linda Lyon**  
**Ronald McDonald House at Stanford**  
**520 Sand Hill Road**  
**Palo Alto, CA 94304**  
**FAX: 650-470-6018**